

TITLE OF REPORT: Mainstream School Funding Review

Purpose of the Report

To inform Schools Forum of the first meeting of the Mainstream School Funding Sub-Group to review Gateshead's mainstream school funding formula for 2021/22.

Background

The group met for the first time 22 September 2020 to discuss proposals for the 2021/22 mainstream funding formula. Initial funding allocations for modelling purposes is based on October 2019 data and pupil numbers. The only change in the data is the updated income deprivation affecting children indices (IDACI) which has been updated from the 2015 to the 2019 data set. The growth funding tool was also released by the Department for Education (DfE) so an estimate of the growth funding has been calculated based on estimated pupil numbers.

The minimum funding levels are now mandatory and cannot be amended. There are a number of areas that could cause funding pressures, and these are:

- Primary and Secondary units of funding are based on October 2019 data and will not have been updated for the change in IDACI data
- If there are increasing proportions of children that attract additional funding factors this will impact on the affordability of the model e.g. deprivation and increased free school meals.

The group were sent a number of documents including draft Item 5 of this agenda.

Funding Principles

The group discussed the funding principles and agreed to propose them to Schools Forum as per below which are the same as previous years.

- An affordable equitable and transparent mainstream school funding formula
- A formula that will focus only on mainstream school age range – not taking other age ranges into account (e.g. post 16 or 2, 3 & 4 year olds)
- A formula where possible prepares schools for the National Funding Formula (NFF) and moves Gateshead's formula in the direction of travel towards the NFF

Funding Aims

The funding aims were discussed, and the following are proposed, and further modelling will be undertaken.

- Gateshead funding for secondary FSMe6 is £82 more per pupil than the NFF rates for 2021/22. The group proposes a phased approach and try to fund £41 of the difference.
- Gateshead's primary schools also receive mobility funding for pupils that join the school on a nonstandard day. The difference between the NFF and Gateshead's rate is £600. It is proposed that further modelling is undertaken to ascertain the impact on schools if the NFF rate was used.
- Using the current data and the NFF with MFG at plus 2% the model was not affordable, therefore different levels of MFG will also be modelled.

Growth Funding

The DfE has released their Growth Funding Model to help local authorities estimate how much growth funding they may receive. Only increases in children at the lower super output level are counted and not decreases in numbers. This has been estimated for Gateshead: -

Primary growth of 102 pupils giving an estimated £148,410 growth funding, Secondary growth of 315 pupils giving and estimated £684,038, and a total estimated growth funding of £832,448. The pattern of growth was also discussed, and the current Growth Funding Procedure does not seem to meet the needs of secondary schools, and therefore the group suggested that this be reviewed.

The agenda is in appendix 1, the minutes appendix 2, the data appendix 3 and the current Growth Funding Procedure appendix 4.

Supply Costs

During the meeting the issue of supply costs in schools was raised, and how this could have a severe, adverse effect on school budgets going forwards, now the majority of children are back in school and the autumn term progresses. The DfE has stated that there will be another window later in the year to claim additional costs, but the initial guidance when schools were just open for vulnerable or key worker children stated that they should use their supply budget, rotas or time of in lieu. The group requested that this issue be raised at Schools Forum and that work be carried out to try and ascertain the possible magnitude of the issue in Gateshead.

Proposal

It is proposed that Schools Forum approves the funding principles, funding aims, areas for further modelling and a review of the Growth Funding Procedure; and notes that the minimum per pupil funding amounts are mandatory, the areas of possible funding pressures and the information in the appendices.

It is also proposed that Schools Forum considers the issue of increased supply costs from the autumn term and what information they would want to consider taking this issue forwards.

Recommendations

Schools Forum approves: -

- The funding principles

- The funding aims
- Additional modelling and
- Review of the Growth Fund

Schools Forum notes: -

- The mandatory minimum per pupil amounts
- The areas of possible funding pressures
- Information in the appendices

Schools Forum considers the issue of additional supply costs for the autumn term.

For the following reasons: -

- To provide Gateshead schools with the fairest and most transparent mainstream funding arrangements within the existing parameters.

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Mainstream Schools Funding Review Agenda 22 September 2020

1. Funding Announcements

2. Principles

- An affordable equitable and transparent mainstream school funding formula
- A formula that will focus only on mainstream school age range – not taking other age ranges into account (e.g. post 16 or 2, 3 & 4 year olds)
- A formula where possible prepares schools for the National Funding Formula (NFF) and moves Gateshead's formula in the direction of travel towards the NFF

3. Funding Aims

4. IDACI

5. FSMe6

6. Growth funding

GATESHEAD SCHOOLS FORUM

Mainstream School Funding Review Sub-group

Minutes of meeting held on 22nd September 2020 by Teams virtual conference

Present: Ken Childs (chair), Steve Horne, Carole Smith, Claire Reid, Steve Haigh, Andy Ramanandi, Mustafaa Malik, Sarah Diggle

Apologies: Dominik Volpe

1. Funding announcements

CS said that on the basis of what is known so far, funding for 2021/22 will be tight. She will be reporting to Schools Forum.

The DfE is consulting this year on the final version of the National Funding Formula (NFF).

2. Funding principles for Gateshead

The existing principles were agreed again.

3. Funding aims for Gateshead

CS proposed two main aims: to recognise the ongoing transition to NFF and to maximise the Minimum Funding Guarantee (MFG). She suggested the group looks at the data and then agrees the funding aims.

CS had circulated a spreadsheet with initial analysis of some funding factors.

Deprivation

Funding will be adversely affected particularly for some schools by the DfE's change to IDACI bands, which means that more children will not count for deprivation funding. 62% of Gateshead's population are now in the least funded band, from 50% before this change. These losses cannot be reduced. The change to the demographic characteristics of school populations could mean funding changing again. In addition, **PUFs and SUFs**

Primary and Secondary units of funding are not as high as they should be due to funding pressures. Boroughs with a preponderance of poor white children, as in Gateshead, are the worst hit

MM asked whether schools could get birth rate data again; CS will speak to Ian Stewart about this.

Discretionary factors: FSM and mobility

The funding factors over which Gateshead has some discretion are FSM and mobility. There is a difference between Gateshead's funding for free school meals and the NFF; this will impact particularly on secondary schools (£82 per student).

SHa proposed moving to NFF as soon as possible to aid planning.

KC proposed a continuation of Gateshead's stepped approach towards NFF, to avoid 'falling off a cliff'. This was supported by the group.

CS said there is little room for manoeuvre in relation to the mobility factor. MM pointed out that some schools, notably Kelvin Grove and similar inner-Gateshead primary schools, are particularly badly affected by mobility. CS will do some modelling on this, using last year's funding and the implications of a stepped approach to NFF.

4. IDACI

See above

5. FSMe6

See above

6. Growth funding

CS said that this is more than expected and is adequate for primary schools. For secondary schools, which are affected by the bulge in the number of pupils and by the shortage of places caused by the closure of Thomas Hepburn School, the funding is not adequate. SHo said that the DfE is not making capital funding available; the new free school on the Thomas Hepburn site will be a very small school.

Most Gateshead secondary schools have taken more than their PAN for Year 7. Thorpe has taken an additional 127 students into Year 7 but is working up to its PAN. The growth funding criteria as currently agreed do not fit the current situation. Sha said that the current process would cap Thorpe and changes would be welcomed by secondary schools.

7. Overall and action

CS said that this year's top slice for the growth fund is £150K; if we move to NFF Gateshead is over budget by £108K. It is a balancing act. A worse position is anticipated for next year. She said an aim should be to put schools in the best position when NFF is fully implemented. She will look at the MFG again (it is currently at the top of the range, at 2%); this may release some funding.

CS will update the criteria for secondary growth, mobility and MFG. She will consider the criteria for secondary growth funding, to recognise the pressure at Year 7 while not rewarding 'ordinary' growth. Using PAN is not always helpful; some schools have taken over PAN for a number of years. She will ask regional colleagues about their approach to this issue.

CS will:

Look at funding aims, to report to next week's Schools Forum

Update the growth fund process in particular for secondary schools

Model the mobility factor

SHa offered to canvas secondary heads for their views, including on EHE (see below).

8. Additional discussions

An increased number of parents are choosing to home educate (EHE) their children. This will have an impact on school rolls and therefore on funding. The number may fall. Vicki McLeod and team are talking to parents about the considerable implications of EHE, especially at secondary level. SHo will talk to this team again about the length of time pupils can be kept on a school roll.

The extra supply cover costs being incurred as a result of Covid-19 cases and isolation requirements may be too much for schools to cover within their budgets. CS will add this to Schools Forum agenda for next week. SHo proposed a sub-group to discuss this issue.

The next meeting of the Funding Sub-group will be arranged after Schools Forum.

Schools Forum: 1.10.20 at 2pm.

SD.22.9.20

Funding

LA name	Pupil numbers (2020-21 DSG schools block figures)*	Provisional 2021-22 NFF funding through the NFF pupil-led factors, NFF school-led factors and the funding floor, but excluding growth factor* (2021-22 PUFs and SUFs * 2020-21 DSG figures)	Actual 2021-22 funding through the premises factors	Provisional funding in 2021-22 (excluding growth factor)* (total cash)	Provisional funding in 2021-22 (excluding growth factor)* (£ per pupil)
Gateshead	23,890	£119,567,217	£4,179,364	£123,746,581	£5,180
			Proforma (NFF)	£123,855,079	
			Difference	-£108,498	

Illustrative growth allocation

LA name	Eligible primary growth [c] = sum of positive primary growth for all MSOAs in the LA (Table C [i])	Eligible secondary growth [d] = sum of positive secondary growth for all MSOAs in the LA (Table C [j])	Allocation for primary growth [f] = [c] * [e] * £1,455	Allocation for secondary growth [g] = [d] * [e] * £2,175	Total growth allocation before the application of transitional protection [k] = [f] + [g] + [j]	Received transitional protection in 2020-21 therefore eligible for protection again [n]	Illustrative total growth allocation 2021-22, following transitional protection [p] = [l] - Floor rate * [m] if [n] = Yes and [o] < Floor rate, [k] otherwise.
Gateshead	102	315	£148,410	£684,038	£832,448	No	£832,448

Factor unit values

Basic per pupil Funding	New NFF	2020/21	Difference from 2020/12
Primary AWPU	£3,123	£2,857	£266
KS3 AWPU	£4,404	£4,018	£386
KS4 AWPU	£4,963	£4,561	£402
Primary Minimum Per Pupil funding	£4,180	£3,750	£430
Secondary Minimum Per Pupil funding	£5,415	£5,000	£415
Primary FSM	£460	£450	£10
Secondary FSM	£460	£450	£10
Primary FSM6	£575	£597	-£22
Secondary FSM6	£840	£922	-£82
Primary IDACI A	£620	£600	£20
Primary IDACI B	£475	£435	£40
Primary IDACI C	£445	£405	£40
Primary IDACI D	£410	£375	£35
Primary IDACI E	£260	£250	£10
Primary IDACI F	£215	£210	£5
Secondary IDACI A	£865	£840	£25
Secondary IDACI B	£680	£625	£55
Secondary IDACI C	£630	£580	£50
Secondary IDACI D	£580	£535	£45
Secondary IDACI E	£415	£405	£10
Secondary IDACI F	£310	£300	£10
Low Prior Attainment			
Primary LPA	£1,095	£1,065	£30
Secondary LPA	£1,660	£1,610	£50
English as an Additional Language			
Primary EAL	£550	£535	£15
Secondary EAL	£1,485	£1,440	£45
Primary Mobility	£900	£1,500	-£600
Secondary Mobility	£1,290	£1,500	-£210
Primary lump sum	£117,800	£114,400	£3,400
Secondary lump sum	£117,800	£114,400	£3,400

Free School Meals ever 6

	2020/21	NFF 2021/22	Difference from 2020/21
Kingsmeadow Community Comprehensive School	£365,517.78	£333,009.69	-£32,508
Thorp Academy	£226,839.60	£206,665.15	-£20,174
Heworth Grange School	£443,851.52	£404,376.65	-£39,475
Grace College	£509,915.96	£464,565.52	-£45,350
Lord Lawson of Beamish Academy	£340,847.95	£310,533.92	-£30,314
Whickham School	£294,979.43	£268,744.81	-£26,235
Cardinal Hume Catholic School	£288,961.49	£263,262.09	-£25,699
St Thomas More Catholic School	£191,343.46	£174,325.93	-£17,018
FSMe6 (Secondary)	£2,662,257	£2,425,484	-£236,773
FSMe6 (Primary)	£2,556,694	£2,462,478	-£94,217

Income deprivation affecting children indices (IDACI) Secondary Schools

	New IDACI 2019	2020/21	Difference	2019 & NFF rates	Difference
Kingsmeadow Community Comprehensive School	£257,809	£251,557	£6,253	£272,968	£21,412
Thorp Academy	£163,116	£129,482	£33,634	£171,121	£41,639
Heworth Grange School	£437,490	£379,395	£58,095	£459,030	£79,635
Grace College	£441,864	£427,226	£14,638	£466,392	£39,165
Lord Lawson of Beamish Academy	£304,705	£280,045	£24,660	£322,065	£42,020
Whickham School	£214,491	£240,855	-£26,364	£225,803	-£15,053
Cardinal Hume Catholic School	£377,481	£338,876	£38,605	£396,577	£57,700
St Thomas More Catholic School	£207,589	£203,245	£4,344	£219,518	£16,273
IDACI (Secondary)	£2,404,545	£2,250,682	£153,863	£2,533,474	£282,792

Income deprivation affecting children indices (IDACI)

	New IDACI 2019	2020/21	Difference	2019 & NFF Rates	Difference
Total	£2,837,531	£2,710,215	£127,316	£3,010,626	£300,411
Carr Hill Community Primary School	£115,109	£103,409	£11,700	£124,526	£21,117
Kelvin Grove Community Primary School	£80,710	£95,125	-£14,415	£85,570	-£9,555
South Street Community Primary School	£79,680	£77,645	£2,035	£85,265	£7,620
Bede Community Primary School	£81,595	£80,995	£600	£85,320	£4,325
Oakfield Junior School	£11,669	£10,886	£783	£12,382	£1,496
Larkspur Community Primary School	£46,205	£39,175	£7,030	£47,895	£8,720
Oakfield Infant School	£8,420	£7,515	£905	£8,915	£1,400
Ravensworth Terrace Primary School	£58,405	£47,320	£11,085	£61,065	£13,745
Portobello Primary School	£12,235	£11,565	£670	£13,110	£1,545
Birtley East Community Primary School	£54,155	£56,335	-£2,180	£58,590	£2,255
Dunston Hill Community Primary School	£43,765	£41,090	£2,675	£46,790	£5,700

Appendix 3

Emmaville Primary School	£31,335	£6,480	£24,855	£32,335	£25,855
High Spen Primary School	£23,048	£24,678	-£1,630	£24,663	-£15
Swalwell Primary School	£29,245	£30,300	-£1,055	£30,420	£120
Winlaton West Lane Community Primary School	£49,782	£54,580	-£4,798	£53,061	-£1,519
Greenside Primary School	£5,415	£4,459	£956	£5,790	£1,331
Blaydon West Primary School	£18,695	£26,160	-£7,465	£20,040	-£6,120
Front Street Community Primary School	£39,901	£45,811	-£5,910	£41,640	-£4,171
Highfield Community Primary School	£29,870	£36,375	-£6,505	£31,950	-£4,425
Ryton Community Infant School	£10,045	£4,380	£5,665	£10,415	£6,035
Ryton Junior School	£16,874	£7,050	£9,823	£17,407	£10,357
Washingwell Community Primary School	£3,135	£13,355	-£10,220	£3,300	-£10,055
Bill Quay Primary School	£25,170	£19,045	£6,125	£26,465	£7,420
Falla Park Community Primary School	£83,200	£74,225	£8,975	£89,570	£15,345
Brandling Primary School	£81,660	£78,030	£3,630	£85,255	£7,225
Lingey House Primary School	£97,665	£84,590	£13,075	£103,455	£18,865
The Drive Community Primary School	£66,080	£56,050	£10,030	£70,070	£14,020
White Mere Community Primary School	£12,760	£11,500	£1,260	£13,325	£1,825
Clover Hill Community Primary School	£1,420	£14,640	-£13,220	£1,510	-£13,130
Crookhill Community Primary School	£16,310	£13,520	£2,790	£17,000	£3,480
Brighton Avenue Primary School	£87,239	£91,759	-£4,520	£93,340	£1,580
Lobley Hill Primary School	£49,265	£48,965	£300	£53,645	£4,680
Wardley Primary School	£48,945	£26,920	£22,025	£50,875	£23,955
Glynwood Community Primary School	£98,170	£88,205	£9,965	£103,255	£15,050
Barley Mow Primary School	£48,575	£45,085	£3,490	£52,870	£7,785
Windy Nook Primary School	£63,900	£52,605	£11,295	£67,665	£15,060
Colegate Community Primary School	£40,680	£37,180	£3,500	£43,160	£5,980
Roman Road Primary School	£57,620	£62,530	-£4,910	£61,105	-£1,425
Fellside Community Primary School	£2,750	£5,495	-£2,745	£2,940	-£2,555
Fell Dyke Community Primary School	£106,117	£109,633	-£3,516	£111,260	£1,627
Caedmon Community Primary School	£52,415	£51,425	£990	£55,260	£3,835
Kells Lane Primary School	£7,980	£8,765	-£785	£8,505	-£260
Chopwell Primary School	£53,495	£45,060	£8,435	£57,265	£12,205
Parkhead Community Primary School	£65,086	£61,102	£3,983	£69,751	£8,649
St Aidan's Church of England Primary School	£63,780	£67,665	-£3,885	£68,665	£1,000
Harlow Green Community Primary School	£77,438	£71,249	£6,189	£83,314	£12,066
Rowlands Gill Community Primary School	£31,935	£33,585	-£1,650	£34,430	£845
Whickham Parochial Church of England Primary School	£2,809	£6,969	-£4,160	£2,934	-£4,034
Corpus Christi Catholic Primary School	£52,815	£56,490	-£3,675	£56,015	-£475
St Joseph's Roman Catholic Voluntary Aided Primary School, Gateshead	£47,360	£46,620	£740	£50,205	£3,585
St Oswald's Roman Catholic Voluntary Aided Primary School	£65,575	£64,145	£1,430	£69,085	£4,940
St Peter's Roman Catholic Voluntary Aided Primary School	£10,355	£10,070	£285	£11,025	£955
St Joseph's Catholic Junior School, Birtley	£24,370	£22,500	£1,870	£26,065	£3,565

Appendix 3

St Joseph's Catholic Infant School, Birtley	£15,756	£12,669	£3,087	£16,744	£4,076
St Agnes' Catholic Primary School	£11,155	£4,960	£6,195	£11,555	£6,595
St Joseph's Roman Catholic Voluntary Aided Primary School, Highfield	£17,330	£18,840	-£1,510	£18,725	-£115
St Mary and St Thomas Aquinas Catholic Primary School	£11,423	£10,913	£510	£11,968	£1,055
St Philip Neri Roman Catholic Primary School	£39,045	£38,870	£175	£41,825	£2,955
St Joseph's Catholic Primary School, Blaydon	£22,565	£26,105	-£3,540	£24,075	-£2,030
St Mary's Roman Catholic Primary School	£8,765	£16,469	-£7,705	£9,252	-£7,218
St Alban's Catholic Primary School	£37,030	£17,105	£19,925	£38,680	£21,575
St Augustine's Catholic Primary School	£77,857	£73,388	£4,469	£82,617	£9,229
St Wilfrid's Roman Catholic Voluntary Aided Primary School	£46,380	£46,190	£190	£48,400	£2,210
Kibblesworth Academy	£32,580	£32,215	£365	£33,665	£1,450
Riverside Primary Academy	£68,560	£64,495	£4,065	£72,910	£8,415
St Anne's Catholic Primary School	£38,580	£36,025	£2,555	£41,195	£5,170
Sacred Heart Catholic Primary School	£18,275	£21,660	-£3,385	£19,280	-£2,380

GROWTH FUND PROCEDURE

INTRODUCTION

GROWTH FUND INTRODUCTION

Local authorities may top-slice the DSG in order to create a Growth Fund to support schools which are required to provide extra places in order to meet basic need within the authority, including pre-opening and reorganisation costs. The growth fund may not be used to support schools in financial difficulty. As the growth fund is a top slice of the schools block it is only available for pupils aged 5-15 in mainstream schools. It cannot be used to support growth for under-5 or post-16 pupils.

The growth fund will be ring-fenced so that it is only used for the purposes of supporting growth in pupil numbers to meet basic need for the benefit of both mainstream maintained schools and Academies. Any funds remaining at the end of the financial year must be added to the following year's DSG and reallocated to maintained schools and academies through the local formula.

Any growth or expansion due to parental preference will not be eligible to be funded from the growth fund, i.e. if pupils could be accommodated in another primary school within a 2 mile radius of the growing primary school, secondary schools to be reviewed on a case by case basis.

GATESHEAD CRITERIA FOR ACCESSING GROWTH FUNDING 2014-15

A growing school is defined as:-

- A school where there is a planned increase in Planned Admission Number (PAN), and which has not had the full set of admission in-take. For example, an increase in PAN in September 2010 may still be having an impact in 2015/16.
- A school where the capacity has been increased, with planned expenditure on buildings, which has been agreed by the Local Authority.
- A school where an increase in pupil numbers has been agreed with, and specified by, the Local Authority as a consequence of a delay in the opening of a new school or implementation of a capital programme that would have increased the size of a neighbouring school.
- A school/academy carries out a formal consultation at either the request of the Local Authority or supported by the Local Authority

PREDICTED OR ACTUAL GROWTH

Where the predicted numbers for a Primary School (excluding nursery classes) for the following September show an increase of more than 16 pupils or 10% of their total roll, due

to basic need, that requires the running of an additional class, schools may be able to access additional funding.

Where the predicted numbers for a Secondary School for the following September show an increase of more than 40 pupils or 8% of their total roll (excluding Post-16), due to basic need, that requires the running of additional class, they may be able to access additional funding.

FUNDING FOR GROWTH

When applying for growth funding, schools will be required to provide evidence that an additional class or tutor group would be required to meet increasing numbers. (Views will also be sought from appropriate Education Gateshead officers)

Allocations will be calculated per additional pupil using the applicable AWPU rates for Primary, Secondary KS3 and Secondary KS4 pupils.

Amounts payable to maintained schools will be pro-rata for the 7/12th period September to March. Amounts payable to academies will be for the full academic year as academy budgets run from September to August.

An upper threshold will also be applied so no primary school can receive more than £35,000 and no Secondary schools more than £70,000 for the 7/12th period September to March and no Primary academy can receive more than £60,000 and no Secondary academy more than £120,000 for the full academic year.

Initial growth funding allocations would be based on admissions data and demographic forecasts to aid schools with budget setting (May/June). Where there is uncertainty or disagreement around the predicted pupil numbers, funding will not be allocated until receipt of the actual October census data.

The LA will undertake a mid-year review, based on the October Census, but no additional funding would be allocated to schools where funding had already been agreed unless actual growth was at such a level that significant additional costs had been incurred. In instances where schools had not qualified for additional funding based on the original estimates, additional funding would only be allocated if the school could demonstrate additional costs had been incurred to support the additional pupils.

In instances where actual growth was at lower levels than original estimates schools will not be subject to claw-back on any funding already allocated.

ADDITIONAL CLASSES AND/OR FORMS OF ENTRY

In instances where the LA has specifically requested a school to expand to take an additional class to create capacity, but the numbers do not meet the thresholds above schools may be able to claim additional funding. The funding will only be payable if the school is unable to reorganise its class teaching structure to meet this request. In Primary schools this may result in mixed year teaching, where numbers dictate and this is seen as the most prudent option for the organisation of the school as a whole.

These instances will be reviewed on a case-by-case basis, and funding for additional classes or forms of entry will be funded at the following rates:

Primary £48,000
Secondary £85,000

Amounts payable to maintained schools will be pro-rata for the 7/12th period September to March (£28,000 and £49,583 respectively). Amounts payable to academies will be for the full academic year, as academy budgets run from September to August. Once agreed these amounts are guaranteed irrespective of actual pupil numbers to allow schools to staff appropriately.

OTHER CONSIDERATIONS

Any school with a revenue balance deemed as excessive would not be permitted to claim the full value of the additional growth funding, (currently defined as 16% (of ISB) or £20,000 for Primary and 10% (of ISB) for Secondary.) These instances will be reviewed on a case by case basis.

Given that the revised funding formula will allocate an equal lump sum to all schools regardless of size, no further additional funding will be provided to support any changes in leadership structure.

All mainstream schools funding is only guaranteed for the financial year to which it relates, future years funding will be assessed on an annual basis.

AMENDMENTS

It is possible to amend the criteria for allocating growth funding during the year where this becomes necessary, however the revised criteria must be submitted to the EFA for compliance checking and must also be approved by Schools Forum before the revised criteria can be implemented.

Appendix A – Examples

Primary School A - Growth Funding Example

October Census 2014 195 pupils
Predicted September 2015 Numbers (Based on Admissions data and Demographic Forecasts) 216 pupils
Increase 21 pupils
Increase % 10.8%
Growth Funding Allocation per Pupil £2,905
Estimated Additional Funding (7/12ths- Sept 14 to Mar 15)
£35,586, therefore would be funded at £35,000

Primary Academy B - Growth Funding Example

October Census 2014 225 pupils
 September 2015 Numbers (Based on Admissions data and Demographic Forecasts)
 251 pupils
 Increase 26 pupils
 Increase % 11.5%
 Growth Funding Allocation per Pupil
 £2,905
 Additional Funding (Full academic year) £75,530, therefore will fund at £70,000.

Primary School C - Growth Funding Example – Additional Reception Class

School is requested to operate an additional Reception class from September 2015.
 School would be guaranteed funding of £48,000 for a full academic year, for 7/12ths
 September 15 to March 16 = £28,000*
 Maintained Schools funding from April 16 would be based on October 15 census so no
 additional growth funding will be allocated for this period.
 *An academy in the same situation would be guaranteed funding for the full academic year
 = £48,000.

Secondary Academy D - Growth Funding Example

October Census 2014 1,374 pupils

October 2014 Numbers (Based on Admissions data and Demographer's Forecasts)
 1,415 pupils
 Increase 41 pupils
 Increase % 3%
 Increase in KS3 31
 Increase in KS 4 10
 Growth Funding Allocation per KS3 Pupil £3,610 = £111,910
 Growth Funding Allocation per KS4 Pupil £4,360 = £43,600
 Additional Funding (Full academic year)
 £155,510
 Capped to overall limit
 £120,000

Secondary Academy E - Growth Funding Example – Additional FE

School is requested to operate an additional Year 7 FE from September 2015.
 School would be guaranteed funding of £85,000 for the academic year September 2015 to
 August 2016.